



**Pentwater
Historical
Society**

EXPANSION PLEDGE FORM

YES, I/We wish to support the PHS Expansion.

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

PHONE _____ E-MAIL _____

MY FINANCIAL COMMITMENT

I/We will contribute \$ _____

Choose one

I/We will fulfill this pledge with a single payment.

I/We will fulfill this pledge
with payments of \$ _____
3 year maximum

Annually

Semi-Annually

Quarterly

Starting: MM _____ YY _____

Other (*Please specify*) _____

METHOD OF PAYMENT

CHECK (enclosed, made out to CFOC with "PHS Expansion Fund" on memo line)

CREDIT CARD (Sumit at <http://oceanafoundation.org/give>)

CASH WIRE, IRA TRANSFER, or OTHER payment types
(coordinate through tammy@oceanafoundation.org)

PLEASE CHOOSE how you would like to have your name listed as a donor.

Name as you would like it to appear on your donation _____

This pledge is IN HONOR OF _____

This pledge is IN MEMORY OF _____

I wish for my pledge to remain anonymous.

YOUR SIGNATURE

This is a statement of intent and may be altered as circumstances warrant.
I understand my donation is tax deductible.

Signature: _____ Date: _____ / _____ / _____

SEND THIS FORM and your donation/check to: PHS Building Fund
P.O. Box 54
Pentwater, MI 49449

*** Any donation of \$500 or more includes membership in the PHS through the 2023 calendar year.**



**Pentwater
Historical
Society**

HOW TO DONATE

The Pentwater Historical Society (PHS) is a 501(c)(3) charitable organization. All gifts to the PHS Building Expansion Fund have the tax benefits allowed by law as charitable contributions.

The PHS established a project fund with the Community Foundation of Oceana County (CFOC) to help with gift administration and to hold campaign contributions in a money market fund. All gifts for the PHS Building Expansion Fund should go through the CFOC.

Our pledge form gives a variety of ways to donate. One-time or annual pledge amounts can be submitted via our pledge form and paid to the CFOC, an eligible 501(c)(3).

Mail pledge form and payment to: Pentwater Historical Society
P.O. Box 54
Pentwater, MI, 49449

Make checks out to CFOC, noting "PHS Expansion Fund" on memo line.

Credit Card donations: CFOC website at <https://oceanafoundation.org/give/give-now/>

For assistance in facilitating gifts of any size or type, please contact Tammy Carey at the Foundation at 231-869-3377. The following methods of giving may be used:

- Check
- Credit Card
- Cash Wire
- Stock Transfer
- IRA Funds*
- Annual Pledge
- Legacy Gift
- Donor Advised Fund Transfer

* If you're 70 1/2 years or older, you can take advantage of the gifting option that Congress made permanent in late 2015. You can transfer up to \$100,000 per year from your IRA to the Foundation in a direct rollover without first having to recognize the distribution as income.





**Pentwater
Historical
Society**

NOTE FROM THE BOARD

Dear Pentwater friend,

The story and the future of the Pentwater Historical Society and its museum is best illustrated by the true story of two small children. Olive and Etta visited the museum in the summer of 2021 and were fascinated by the many artifacts on display, and highlighted by the scavenger hunt that kept them moving around the museum and making new discoveries. In the days following their visit they setup a lemonade stand. From the profits they made, 50% was delivered to the museum by these smallest of visitors to help fund our work and our future.

We need your support as we plan a future that will include expanding the museum to display key artifacts that are currently in storage because our current historic building is out of room, and new exhibits that attract and educate all generations of visitors. The expanded museum will be a hub of community activity and learning. It will include:

- Space to display key historical artifacts currently forced to remain in storage
- Event space available for the community
- Improved historical research facilities

In order to meet these goals, to benefit Pentwater's residents and its visitors, we need your help with funding to add a second building.

Over \$135,000 has already been pledged toward this new building, expected to cost \$900,000. Would you also donate funds to help make this addition possible?

Olive and Etta, in one visit, saw what a difference a small museum can make. You can make a difference too. Your gift is tax deductible to the extent allowed by law.

Gratefully, on behalf of the Board and Fundraising Committee,

Campaign Chair, PHS Expansion

P.S. You can make a difference today! Can we count on your support so we can finalize design and begin construction?